FINANCIAL EXPRESS



Place: Panaii, Goa

Date: October 6, 2020

GOA CARBON LIMITED

Regd. Office: Dempo House, Campal, Panaji, Goa – 403 001, INDIA. Tel: + 91(0832) 2441300, 2441457, 2224453 & 2223684 Fax: +91 (0832) 242 7192, 2228588 & 222 5098 Email: goacarbon@gmail.com Website: www.goacarbon.com Corporate Identity No.: L23109GA1967PLC000076

NOTICE

Pursuant to Regulation 47 of the Listing Regulations, NOTICE is hereby given that the meeting of the Board of Directors of Goa Carbon Limited is scheduled to be held on Wednesday, the 14th October, 2020 to inter-alia, consider and take on record the Unaudited Financial Results of the Company for the period ended on September 30, 2020 along with other

For GOA CARBON LIMITED

PRAVIN SATARDEKAR Company Secretary M. No. A24380

CYIENT **Cvient Limited**

4th Floor, 'A' Wing, Plot No. 11, Software Units Layout, Infocity, Madhapur, Hyderabad – 500 081. Ph: 040-67641322, Email: Company.secretary@cyient.com; Website: www.cyient.com CIN: L72200TG1991PLC013134

NOTICE

Notice is hereby given that, pursuant to Regulation 47 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Meeting of the Board of Directors of the Company will be held on Thursday, 15 October 2020, inter alia, to take on record the un-audited financial results for the quarter and half year ended 30 September 2020.

For Cyient Limited Place: Hyderabad Ravi Kumar Nukala

Date: 6 October 2020

GOKUL REFOILS AND SOLVENT LIMITED

Corporate Office: "Gokul House", 43, Shreemali Co-op. Housing Society Ltd., Opp. Shikhar Building, Navrangpura, Ahmedabad-380 009, Gujarat, India; Tel. No.: +91 79 66304555/ 66615253/54/55; Email: abhinav.mathur@gokulgroup.com; Website: www.gokulgroup.com;

GOKUL REFOILS AND SOLVENT LIMITED

29, 2020 and the Letter of Offer dated September 3, 2020 ("LOF") and the Dispatch Advertisement dated September 7, 2020. Capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to them in the LOF.

Size") from the Eligible Shareholders holding Equity Shares as on Friday, August 14, 2020 (the "Record Date") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc. from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the tender offer method.

standalone and consolidated financial statements of the Company for the financial year ended March 31, 2020 respectively, in accordance with section 68(2)(c) of the Companies Act, 2013 and the Buyback Regulations.

1.3 The Company adopted the tender offer method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular CIR / CFD / POLICYCELL / 1 / 2015 dated April 13, 2015 read with circular no CFD/DCR2/CIR/P/2016/131 dated December 09, 2016. For the purposes of

1.4 The tendering period for the Buyback Offer opened from Friday, September 11, 2020, and closed on Thursday, September 24, 2020.

Details of Buyback

2.1 The Company has completed buyback process and has accepted a total of 3,29,00,000 Shares at a price of Rs.12/- per share. 2.2 The total amount utilized in the Buyback was Rs. 39,48,00,000 (Rupees Thirty Nine Crore Forty Eight Lakhs only) excluding the transaction

2.5 The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on October 5, 2020.

2020. No Equity Shares were tendered in physical form. 2.7 The extinguishment of 3,29,00,000 Equity Shares accepted under the Buyback is currently under process and will be completed in

accordance with the Buyback Regulations on or before October 12, 2020.

As on the date of Letter of Offer

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as

Subject to extinguishment of 3,29,00,000 Equity Shares

Category	*Pre	-Buyback	** Post-Buyback		
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to the existing Equity Share capital	
Promoter and Promoter Group	9,68,24,772	73.41	7,39,80,280	74.73	
Public	3,50,70,228	26.59	2,50,14,720	25.27	
Total	13,18,95,000	100	9,89,95,000	100	

As on the date of Letter of Offer

* Subject to extinguishment of 3,29,00,000 Equity Shares

MANAGER TO THE BUYBACK SAFFRON

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J.B. Nagar, Andheri (East), Mumbai-400 059

Tel No.: +91 22 4082 0914/915; Fax No.: +91 22 4082 0999; E-mail: buybacks@saffronadvisor.com;

Website: www.saffronadvisor.com;

SEBI Registration Number: INM000011211;

Contact Person: Mr. Amit Wagle / Mr. Gaurav Khandelwal

For and on behalf of the Board of Directors of

Balvantsinh Rajput	Shaunak Mandalia	Abhinav Mathur
Chairman & Managing Director	Director	Company Secretary and Compliance Office
DIN - 00315565	DIN - 06649347	ICSI Membership Number: 22613

Place: Ahmedahad Date: October 6, 2020

(Corporate Identification Number: L15142GJ1992PLC018745)

Dy. Company Secretary

Registered Office: State Highway No. - 41, Near Sujanpur Patia, Sidhpur -384151, Dist. Patan, Gujarat, India:

Contact Person: Mr. Abhinay Mathur, Company Secretary and Compliance Officer.

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF

This post buyback public announcement ("Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 for the time being in force ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated July

1.1 Gokul Refoils and Solvent Limited ("Company") had announced a buyback of 3,29,00,000 (Three Crores Twenty Nine Lacs) fully paid-up equity shares of face value of Rs. 2 each ("Equity Shares") of the Company ("Buyback") at a price of Rs. 12 (Rupees Twelve Only) per Equity Share, payable in cash, for an aggregate amount of Rs. 39,48,00,000 (Rupees Thirty Nine Crore Forty Eight Lakhs only) ("Buyback Offer

1.2 The Buyback Offer Size constituted 15.32% and 12.98% of the aggregate paid-up share capital and free reserves as per the audited

the Buyback, BSE Limited was the designated stock exchange.

costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc.

2.3 The Registrar to the Buyback considered a total of 20 valid bids for 4,01,36,862 Equity Shares in response to the Buyback, which is approximately 1.22 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids received/considered

Particulars	No. of Equity Shares reserved in Buyback	Valid Applications	Total shares tendered [a]	No. of shares reserved in Buyback [b]	% response [a]/[b] [c]
Reserved category for Small Shareholders	24,42,894	6	1,503	24,42,894	0.06
General category of other shareholders	3,04,57,106	14	4,01,35,359	3,04,57,106	131.78
Total	3,29,00,000	20	4,01,36,862	3,29,00,000	122

acceptance / rejection has been dispatched by the Registrar to the Buyback, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on October 5, 2020. Clearing Corporation has made direct funds payout to Eligible Shareholders who's Equity Shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the fund transfer instruction were rejected by Reserve Bank of India/relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members/custodians for onward transfer to

2.6 Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on October 5, 2020. The unaccepted dematerialized Equity Shares were returned to respective Seller Member / custodians by the Clearing Corporation on October 5,

Particulars	Pre B	uyback*	Post Buyback**		
	Number of Equity Shares	Aggregate Value at Face Value of Rs. 2 Each (in Rs.)	Number of Equity Shares	Aggregate Value at Face Value of Rs. 2 Each (in Rs.)	
Authorized Share Capital	17,50,00,000	35,00,00,000	17,50,00,000	35,00,00,000	
Issued, Subscribed and Paid-up Capital	13,18,95,000	26,37,90,000	9,89,95,000	19,79,90,000	

** Subject to extinguishment of 3,29,00,000 Equity Shares

Sr. No.	Name of the Shareholders	Number of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of the total Equity Shares bought back	* Equity Shares Accepted as a % of the total post Buyback Equity Shares
1	DHARMENDRASINH BALVANTSINH RAJPUT	70,782,39	21.51	7.15
2	BALVANTSINH CHANDANSINH RAJPUT	85,65,253	26.03	8.65
3	BHIKHIBEN BALVANTSINH RAJPUT	72,00,000	21.88	7.27
4	JITAJI GANESHAJI RAJPUT	17,94,393	5.45	1.81
5	SIDDHNATH EXPORTS PRIVATE LIMITED	17,91,905	5.45	1.81
6	DEVPANTH TRADING PRIVATE LIMITED	17,91,517	5.45	1.81
7	RIDHIKRIPA TRADING PRIVATE LIMITED	17,86,458	5.43	1.80
8	AMRUTBHAI MAGANBHAI DESAI	10,30,793	3.13	1.04
9	RAVAJIBHAI BHOJABHAI PATEL	7,40,728	2.25	0.75
10	SANGITA PARESHKUMAR VEDAWALA	5,52,175	1.68	0.56
11	NILESH KANUBHAI MODI	3,69,568	1.12	0.37

Category	*Pre-	-Buyback	** Post-Buyback		
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to the existing Equity Share capital	
Promoter and Promoter Group	9,68,24,772	73.41	7,39,80,280	74.73	
Public	3,50,70,228	26.59	2,50,14,720	25.27	
Total	13,18,95,000	100	9,89,95,000	100	

Saffron Capital Advisors Private Limited

Investor grievance Id: investorgrievance@saffronadvisor.com;

The Board of Directors of the Company accepts responsibility for all the information contained in this Post Buyback Public Announcement. Terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned in the PA and LOF.

financialexp.epapr.in

KERALA WATER AUTHORITY e-Tender Notice

Tender No: 77-80/2020-21/PHC/KNR(Re-Tender) Jal Jeevan Mission-Kannur District - Chembilode, Vengad, Ramanthali, Chapparapadavu Panchayaths-Phase II -Laying Distribution System and providing FHTCs. EMD: Rs. 200000 Tender fee: Rs. 11200 Last Date for submitting Tender: 28-10-2020 03:00: pm Phone: 04972705902

Website: www.kwa.kerala.gov.in., www.etenders.kerala.gov.in. Superintending Engineer KWA-JB-GL-6-447-2020-21 PH Circle, Kannur

इंडियन बॅंक 🤼 Indian Bank

Persistent

Persistent Systems Limited

CIN: L72300PN1990PLC056696

Regd. Office: Bhageerath,

402 Senapati Bapat Road, Pune 411 016

Ph. No.: +91 (20) 6703 0000

Fax: +91 (20) 6703 0008

E-mail: investors@persistent.com

Website: www.persistent.com

NOTICE

Pursuant to the Regulation 29 of the

SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015 and

all other applicable provisions, if any, a

meeting of the Board of Directors of the

Company is scheduled to be held on

Wednesday, October 21, 2020 and will

continue on Thursday, October 22, 2020

and Friday, October 23, 2020 to consider

and approve, inter alia, the audited

financial results of the Company and its

subsidiaries for the quarter and half year

he Board of Directors will consider

foresaid business item on Friday.

The Company will hold investor / analyst

call on Monday, October 26, 2020.

During such call, the management will

comment on the financial results for the

Stock Exchanges for further details:

For Persistent Systems Limited

ICSI Membership No.: ACS 20507

Amit Atre

Company Secretary

Company's website:

www.nseindia.com

October 6, 2020

ended September 30, 2020.

October 23, 2020.

due course.

Ashram Road (e-AIB) Branch, Ground Floor, Sadhuram Chambers, Nr. Nav Gujarat College, Ahmedabad-380014. Tel. No.: 079-27544911, 27546378

On 21.10.2020 Between 11.00 A.M. to 1.00

For downloading further details and Terms

(iii)https://www.mstcecommerce.com

P.M with unlimited extension.

& Conditions, please visit:

i) https://www.indianbank.in

(ii) https://www.tenders.gov.in

Bid Incremental Value is Rs 10,000/-

E-AUCTION ON 21.10.2020 AT 11.00 A.M. to 1.00 P.M UNDER SARFAESI ACT 2002 "AS IS WHERE IS, AS IS WHAT IS & WHATEVER THERE IS" BASIS through e-auction platform provided at the website https://www.mstcecommerce.com Mrs. Jyotiben Parshottambhai Ahuja & Mr. Dishant Parshottambhai Ahuja

(RESIDENTIAL PROPERTY UNDER PHYSICAL POSSESSION OF BANK) All that piece and parcel of Flat No. 6, 2nd floor, Auryarath Apartment. Nr. Godharam Darai Bungalow area Kubernagar, Ahmebabad. Build up area: 97.00sq yd. in the name of Mrs Jyotiben Parshottambhai Ahuja. The boundaries of the property are: North : T. P. Road. South: Flat No. 5, East: Passage, West: Internal Road. Detail of encumbrance, Outstanding Dues of There is no encumbrance on the property Local Govt, Electricity, Property tax, Municipal described herein to the best of knowledge & Tax, etc. if any known to the Bank nformation of the Authorized Officer. Name of the Borrower(s) . Mrs. Jyotiben Parshottambhai Ahuja (Borrower & Mortgagor) Mr. Dishant Parshottambhai Ahuja Name of Guarantor/Mortgagor (s) . Mrs. Jyotiben Parshottambhai Ahuja (Borrower, Guarantor & Mortgagor) Mr. Dishant Parshottambhai Ahuia (Borrower & Guarantor) Amount of Secured debt Rs. 15,39,144.00 as per demand notice dated 06.04.2018, Plus interest till the date of realization & cost, charges & other expenses.

quarter and half year ending September 0. 2020 and comment on business outlook. Details of the call will be Rs. 11.54 Lacs (Rupees Eleven lacs Fifty published on the Company's website in Four thousand only) Earnest Money Deposit 10 % of Reserve Price (Rs.1.16 lacs only) The investors are requested to visit the Last Date & time for Submission of Process On 19.10.2020 up to 4.00 P.M. following website of the Company and compliance Form with EMD amount

https://www.persistent.com/investors BSE Ltd: www.bseindia.com For further details and Terms & Conditions National Stock Exchange of India Ltd.: Mr. Vikesh Kumar, Chief Manager

Date and Time of e-Auction

Ph.: 079-27544911, 27546378 Mob: 8469313752,9925111163 E-mail: br.ashram@allahabadbank.in Important note for the prospective bidders

Bidder has to complete following formalities well in advance: Step 1 : Bidder/Purchaser Registration : Bidder to register on e-Auction portal (link giver above) http://www.mstcecommerce.com using his mobile number and email-id. Step 2: KYC Verification: Bidder to upload requisite KYC documents. KYC documents shall be verified by e-auction service provider (may take 2 working days).

Step 3: Transfer of EMD amount to his Global EMD Wallet: Online/off-line transfer of fund

using NEFT/Transfer, using challan generated on e-Auction portal. Step 1 to Step 3 should be completed by bidder well in advance, before e-Auction date. **Authorized Officer** Place: Ahmedabad

Indian Bank Note: This is also a notice to the borrower/quarantors/mortgagors of the above said loan about holding of this sale on the above mentioned date and other details

Ambuja Cement

AMBUJA CEMENTS LIMITED

Regd. Office: P. O. Ambuja Nagar, Tal.: Kodinar, Distt. Gir Somnath, Gujarat- 362715

Corporate Office: Elegant Business Park, MIDC Cross Road 'B', Off Andheri Kurla Road, Andheri (E), Mumbai - 400059

CIN No.: L26942GJ1981PLC004717 • website:www.ambujacement.com • email:shares@ambujacement.com

NOTICE

Notice is hereby given that the Company pursuant to the request from the following shareholders has proposed to issue duplicate share certificates in lieu of the original share certificates of Rs. 2/- each, which have been reported to be lost / misplaced as per the details given hereunder:

Folio	Name of the Holder	Certificate Nos.	Distinctive Nos. From	Distinctive Nos. To	Shares
0081078	LILY SAHA	72687	1514403503	1514403522	20
	SANDIP KUMAR SAHA				
R07159	RAJU NATARAJAN V	15718	18987251	18989180	1930
			910160570	910161534	965
NS3347	SHAMJI ODHAVJI SONI	25184	35510981	35523740	12760
	MANSUKHLAL ODHAVJI SONI		918422176	918428555	6380
S27030	SANJAY S DHARMANI	19474	23929596	23929905	310
	The Parison of the Control of the Co		912631656	912631810	155
Y500003	YASHVANTLAL K PARIKH	767	638006	638505	500
			900986326	900986575	250
		22659	25968216	25968715	500
			913650869	913651118	250
0029404	KAMLESH JAIN	44684	1513547007	1513547026	20
0091639	RAJINDER AGGARWAL	78214	1514577736	1514577755	20
0140870	RAJINDER AGGARWAL	100877	1515485175	1515485194	20
A20835	ALPA SHAH	1743	1813581	1813600	20
	SHAZLESH SHSH		901574080	901574089	10
0002867	PRABHA	28289	1513045692	1513045731	40
S29702	SAROJ BALAL GUPTA	20106	24223346	24223430	85
	VIJAY KUMAR GIPTA		912778501	912778542	42
V13952	VIJAY KUMAR GIPTA	473	13036	13120	85
	SAROJ BALAL GUPTA		900673844	900673885	42

Any person having claim or objection to the above must inform to the company within 15 days from the date of this Notice

For Ambuia Cements Limited

Place: Mumbai Date: 6th October 2020

(Rajiv Gandhi) Company Secretary

This is an advertisement issued, pursuant to Regulation 8(1) of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended, for information purposes only.



KOSAMATTAM FINANCE LIMITED

(CREDIT RATING: 'IND BBB' Outlook Stable, by India Ratings & Research Private Limited ("India Ratings")

Our Company was incorporated on March 25, 1987, as 'Standard Shares and Loans Private Limited', a private limited company under the Companies Act, 1956 with a certificate of incorporation issued by Registrar of Companies, Kerala and Lakshadweep, at Kochi, ("RoC"). The name of our Company was changed to 'Kosamattam Finance Private Limited' pursuant to a resolution passed by the shareholders of our Company at the EGM held on June 2, 2004 and a fresh certificate of incorporation dated June 8, 2004 issued by the RoC. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated November 11, 2013, the name of our Company was changed to 'Kosamattam Finance Limited' and a fresh certificate of incorporation was issued by the RoC on November 22, 2013. Our Company has obtained a certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India ("RBI") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. For details of changes in our name and registered office, see "History and Certain Other Corporate Matters" on page 94 of the Prospectus dated September 14, 2020 ("Prospectus")

Registered and Corporate Office: Kosamattam Mathew K. Cherian Building, M. L. Road, Market Junction, Kottayam - 686 001, Kerala, India; Corporate Identity Number: U65929KL1987PLC004729; Tel: +91 481 258 6400; Fax: +91 481 258 6500; Website: www.kosamattam.com Company Secretary and Compliance Officer: Sreenath P. Tel: +91 481 258 6506; Fax: +91 481 258 6500; E-mail: cs@kosamattam.com.

PUBLIC ISSUE BY KOSAMATTAM FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS"), AT PAR, AGGREGATING UP TO ₹ 15,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 15,000 LAKHS, AGGREGATING UP TO ₹ 30,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED ("SEBI DEBT REGULATIONS"), THE COMPANIES ACT. 2013 AND RULES MADE THEREUNDER.



ISSUE CLOSES ON THURSDAY, OCTOBER 8, 2020* Last day for submitting applications is Thursday, October 8, 2020*

*Pursuant to the Prospectus, the Issue opened on Wednesday, September 16, 2020 and was scheduled to close at 5 p.m. on Tuesday, October 13, 2020, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or Committee thereof subject to receipt of necessary approvals. Our Company has exercised the option of early closure and the Debenture Committee of our Company has vide its resolution dated Tuesday, October 6, 2020 decided to close the Issue on Thursday, October 8, 2020. In terms of the Prospectus, our Company is issuing this public notice for the early closure of the Issue. The Subscription list for the Issue shall remain open for subscription upto 5 p.m. or such time as the BSE Limited ("BSE") may permit on Thursday, October 8, 2020. Application Forms will be accepted only between 10:00 AM to 3:00 PM and uploaded until 5:00 PM (Indian Standard Time) or such extended time as may be permitted by BSE on Thursday, October 8, 2020)

ASBA*

Information required under Section 30 of Companies Act, 2013: Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see "History and Certain other Corporate Matters" on page 94 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 277 of the Prospectus.

Liability of Members: Limited

Amount of share capital of the Company as at the date of the Prospectus: The Authorised Share Capital of the Company is ₹ 5,500,000,000 divided into 50,00,00,000 Equity Shares of face value of ₹ 10 each and 5,00,000 Preference Shares of face value of ₹ 1,000 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 2,100,145,840 divided into 19,80,14,584 Equity Shares of face value of ₹ 10 each and

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing the Memorandum of Association:

Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of equity shares subscribed for of face value of ₹1,000 each by them at the time of signing of Memorandum of Association: K.P. Jose-1 equity share and K.P. Rajan-1 equity share. PROMOTERS OF THE COMPANY: Mr. Mathew K. Cherian, Ms. Laila Mathew and Ms. Jilu Saju Varghese. For further details, see "Our Promoters" on page 109 of the Prospectus. LISTING: The NCDs offered through this Prospectus are proposed to be listed on the BSE and BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for this Issue from BSE vide

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India under section 45 IA of the

Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the company and for repayment of deposits/ discharge of liability by the company. CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated 'IND BBB' Outlook Stable, by India Ratings and Research Private Limited ("India Ratings") for an amount up to ₹30,000 lakhs vide its letters dated August 28, 2020. The rating of NCDs by India Ratings indicates that instruments with this rating are considered to have moderate degree of safety regarding timely servicing of financial obligations. Such

instruments carry moderate credit risk. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decisions. The rating provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 283 of the Prospectus for the rationale for the above rating. AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Kosamattam Finance Limited Tel.:+91 481 258 6400; Fax: +91 481 258 6500; Lead Managers: KARVY Investor Services Limited, Tel: +91 40 23428774 / 23312454, Fax: +91 40 23374714; SMC Capitals Limited, Tel: +91 22 66481818, Fax: +91 22 67341697 and offices of Syndicate Member: SMC Global Securities Limited, Tel: +91 116 6623300/ 9910644949/8595851823, Fax: +911130126061, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Managers. AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Managers. Full copy of the Prospectus will be available on the website of the Issuer at www.kosamattam.com, of the Lead Managers at

DEBENTURE TRUSTEE*

VISTRA ITCL

LEAD MANAGERS TO THE ISSUE KARVY|| smc capitals

Simple, Safe,

Smart way of Application!!!

KARVY INVESTOR SERVICES LIMITED Karvy Millennium, Plot No.31/P. Nanakramouda, Financial District, Gachibowli, Serilingampally, Hyderabad, Rangareddi - 500 032 Telangana, India Tel: +91 40 23428774 / 23312454 Fax: +91 40 23374714

INVESTMENT BANKING

E-mail: cmg@karvy.com Investor grievance e-mail: igmbd@karvy.com Website: www.karvyinvestmentbanking.com Contact Person: Mr. Swapnil Mahajan/ Mr. Tarun Saxena

Compliance Officer: Mr. M.P. Naidu

Place: Kottayam

Date: October 6, 2020

SMC CAPITALS LIMITED A-401/402. Lotus Corporate Park Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400063, Maharashtra, India E-mail: kfl.ncd2020@smccapitals.com Investor grievance e-mail: investor.grievance@smccapitals.com Website: www.smccapitals.com Contact Person: Mr. Satish Mangutkar/

www.karvyinvestmentbanking.com and www.smccapitals.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

VISTRA ITCL (INDIA) LIMITED The IL&FS Financial Center, Plot No. C-22, G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 2659 3333 Fax: +91 22 2653 3297 itclcomplianceofficer@vistra.com

Complaince Officer SEBI Registration Number:

KFIN TECHNOLOGIES PRIVATE LIMITED Selenium Tower B, Plot 31-32. Gachibowli, Financial District. Nanakramguda, Serilingampally,

REGISTRAR TO THE ISSUE

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the

Mandatory in public issues from October 01, 2018. No cheque will be accepted.

bank account. For further details, check section on ASBA on Page 161 of the Prospectus.

Telangana 500 032, India Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: einward.ris@karvv.com Investor Grievance Email: kosamattam.ncdipo20@kfintech.com Website: www.kfintech.com SEBI Registration Number: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Sreenath P. MFINTECH Kosamattam Finance Limited Kosamattam Mathew K. Cherian Building Market Junction, M. L. Road Kottayam - 686 001

> related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders or interest on application money.

*Vistra ITCL (India) Limited, by its letter dated August 3, 2020, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue. For further details, see "General Information - Debenture Trustee" on page 38 of the Prospectus. A copy of Prospectus has been delivered to the RoC, in terms of Section 26 of the Companies Act, 2013 along with the requisite endorsed/certified copies of all requisite documents. For further details, see "Material" Contracts and Documents for Inspection" beginning on page 277 of the Prospectus.

Disclaimer: Kosamattam Finance Limited is subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI (for record purposes). The Prospectus is available on our website at www.kosamattam.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Managers at www.karvyinvestmentbanking.com and www.smccapitals.com. All investors proposing to participate in the public issue of NCDs by Kosamattam Finance Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled "Risk Factors" beginning on page 16 of the Prospectus for risk in this regard.

> Mathew K. Cherian Chairman and Managing Director (DIN: 1286073)

> > Adfactors 315

their letter dated September 7, 2020.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: The Federal Bank Limited

Tel: +91 22 66481818 Fax: +91 22 67341697

Mr. Bhavin Shah Compliance Officer: Ms. Vaishali Gupta SEBI Registration No: INM000011427 SEBI Registration No: MB/INM000008365

Website: www.vistraitcl.com Investor Grievance Email: itclcomplianceofficer@vistra.com Contact Person: Jatin Chonani -

IND000000578

Hyderabad Rangareddy, Contact Person: Mr. M Murali Krishna

Tel.: +91 481 258 6506 Fax: +91 481 258 6500 E-mail: cs@kosamattam.com Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or post Issue

For Kosamattam Finance Limited