CYIENT

Investor Presentation

Q2 FY27



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Leadership Team



Krishna Bodanapu
Executive Vice-Chairman &
Managing Director



Sukamal Banerjee
Executive Director &
Chief Executive Officer



Shrinivas Kulkarni
Chief Financial Officer

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Glossary

- **Cyient Group Business Segments:**
  - Cyient DET
  - Cyient DLM
  - Cyient Semiconductors
  - Cyient Others
- **Cyient DET Business Units:**
  - **Transportation & Mobility:** Aerospace + Rail + Automotive
  - **Networks & Infrastructure:** Connectivity + Utilities
  - **Strategic Units:** Mining & Minerals + Energy + Healthcare & Lifesciences
  - **TAO Digital**

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Business Highlights

- Updates for the Group

DET Business Update

- BU performance

Financial Highlights

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UPDATES FOR THE GROUP | Q2

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CYIENT SEMICONDUCTORS

Sustained revenue growth, amid near-term margin pressures

Revenue grew 8% QoQ, marking the 6th consecutive quarter. of sequential growth. Margins held steady QoQ, as higher volumes absorbed increased wafer costs and investments in R&D and talent. Our core business continues to be self-sustaining, with R&D being the key area of investment.

Strong demand momentum in custom ASIC

Order intake for the custom ASIC business grew 50% QoQ, and we secured a large engagement with a global semiconductor company. Memory shortages may slow near-term growth, but the $100 Mn+ ASIC pipeline supports long-term confidence.

Advancing power solutions for AI data centers

We continue to invest in R&D in line with our product strategy. High-voltage power products for AI data centers are on track, and we expect these investments to start translating into revenue in the next fiscal year.

UPDATES FOR THE GROUP | Q2

(2/2)

Record order book with book-to-bill of 1.6x

Order book momentum continued for the 6th consecutive quarter, surpassing the previous quarter's record. Strong inflows from large OEMs resulted in book-to-bill ratio of 1.6x, strengthening revenue visibility.

Sustained growth momentum across segments

Strong revenue growth of 26.5% YoY and a 30% growth in H1 (YoY), in INR terms. Growth remained positive across key segments, led by Aerospace and Industrial, with Defense and Medical gaining momentum.

Strengthening the foundation for scalable growth

Investments in sales and strategic capabilities affect near-term margins, with continued focus on profitable growth and sustainable margin improvement over the medium to long term.

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BU Performance for the Quarter

Cyient DET organic CC revenue grew 1.6% QoQ and 0.4% YoY.

DET Business Units (US$ Mn)	Q2FY27	QoQ (cc)	QoQ ($)	YoY (cc)	YoY ($)
Transportation & Mobility	75.8	**4.5%**	4.3%	**16.5%**	14.1%
Networks & Infrastructure	52.8	**-0.3%**	-0.6%	**-1.0%**	0.6%
Strategic Units	35.3	**-1.5%**	-2.3%	**-21.5%**	-21.7%
TAO Digital	9.6				

Order Intake (US$ Mn)

Particulars	Q2FY27	YoY ($)
DET (excl. TAO Digital)	158	20.8%

Note: The Order Intake reported is the total value of all orders received during the period. Some of these orders are multi year and can be executed over more than 12 months

Note: Above Business Units revenue split excludes the Cyient DET corporate management fees from Cyient Semiconductors and Cyient DLM

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Financial Highlights for the Quarter | DET

174.2M$

Revenue ($)

7.5% cc QoQ | 6.3% cc YoY
Organic CC: 1.6% QoQ | 0.4% YoY

1,664 Cr₹

Revenue (₹)

+8.1% QoQ | +15.7% YoY
Organic: 2.1% QoQ | 9.3% YoY

14.2%

EBIT

+107 bps QoQ | +206 bps YoY

153Cr₹

PAT

+8.7% QoQ | 11.9% YoY

14.59₹

EPS

+14.2% QoQ | 17.4% YoY

214 Cr₹

FCF

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Financial Highlights for the Quarter | Group

233.9M$

Revenue ($)

+15.3% cc YoY
+14.9% $ YoY

2,235 Cr₹

Revenue (₹)

+25.5% YoY

10.2%

EBIT

+83 bps YoY

121 Cr₹

PAT

-4.8% YoY

11.54₹

EPS

-0.2% YoY

12₹

Interim Dividend

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About Cyient

Cyient is a global lifecycle engineering services company powering mission-critical industries from design to aftermarket across products, plants, and networks. With 300+ customers and 15,000+ associates across 30+ countries, we combine human expertise, deep domain knowledge, and AI to deliver intelligent engineering for every lifecycle across Aerospace and Rail, Automotive and Mobility, Connectivity, Energy, Healthcare, Mining, Utilities, and beyond.

To learn how we deliver exemplary outcomes, Nothing Less, visit www.cyient.com.

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All the references to Cyient's financial results in this update pertain to the company's consolidated operations comprising:

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Partly owned subsidiaries: Cyient Solutions and Systems Private Limited; Cyient DLM Limited; Cyient DLM Inc, Altek Electronics LLC, Cyient Cayman Limited.

Associate entity: Azimuth AI Inc.

The income statement and cash flow provided is in the internal MIS format. MIS format could be different from the income statement and cash flow published as part of the financial results, which is as per the statutory requirement.

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